



## Roth IRA Overview

				Year	2025	Product Inception	4/2/2012
	Base Rate	GEC	Annualized Returns				
2012*	3.00%	0.00%	3.05%				
2013	3.19%	3.40%	4.78%				
2014	3.50%	8.50%	12.09%				
2015	3.50%	2.00%	5.53%				
2016	3.50%	0.00%	3.56%				
2017	3.50%	0.00%	3.56%				
2018	3.50%	5.50%	9.09%				
2019	3.50%	0.00%	3.56%				
2020	3.50%	0.00%	3.56%				
2021	3.50%	7.50%	11.11%				
2022	3.50%	0.00%	3.56%				
2023	3.50%	0.00%	3.56%				
2024	3.50%	0.00%	3.56%				
2025	3.75%	4.75%	8.62%				

Annualized Returns	
1 Year	8.62%
3 Years	5.22%
5 Years	6.03%
10 Years	5.34%
15 Years	-
20 Years	-
Since 2012	5.66%

\* Base rate listed is the average of the quarterly base rates for the year with the exception of 2012 as the Roth IRA was opened on 4/1/12. The 2012 average is from inception to 2012 year end. Good Experience Credits are listed in the year they were credited to accounts. Annualized return includes compounding. Data above is based on historical performance and does not guarantee future performance.