



Complete this RCA Application for Early Age Retirement Pension if you are at least age 60 but have not yet attained age 65 and you have retired from employment. Your Early Age Retirement Pension under the Christian Church (Disciples of Christ) Retirement Compensation Arrangement for Canadian Members ("RCA") is based on your total compensation on which dues have been paid, as well as the special apportionments that have been awarded from time to time by the Board of Trustees of the RCA, but is reduced for each full calendar month by which the commencement of benefits precedes your 65th birthday. Your Early Age Retirement Pension will be paid monthly for your life commencing on the later of the date that you attain age 60 or retire. The Early Age Retirement Pension will not be paid for any period preceding the date of this Application by more than three months.

- PLEASE TYPE OR PRINT CLEARLY -

I. MEMBER INFORMATION

Member Name _____ Member Ref. No. _____
(first) (middle) (last/family name)

☐ Check here if there has been a change to your contact information on file.

Home Address _____

City _____ Province _____ Country _____ Postal Code ____ - ____

Daytime Phone Number (____) _____ E-Mail Address _____

Social Insurance Number ____ - ____ - ____ Date of Birth ____ / ____ / ____

Severance of Employment Date ____ / ____ / ____ from (insert name of former employer) _____

II. SPOUSE INFORMATION

Check Marital Status: ☐ Single ☐ Divorced ☐ Widow(er); if checked, date of death ____ / ____ / ____

☐ Married/common law relationship; if checked, date of marriage or common law relationship ____ / ____ / ____

Spouse Name _____
(first) (middle) (last/family name)

Social Insurance Number ____ - ____ - ____ Date of Birth ____ / ____ / ____

III. ELECTIONS FOR PAYMENT OF DISTRIBUTION

I elect for my Early Age Retirement Pension to begin on the first day of the month of _____ in the year 20____, which can be no earlier than the later of (i) the date I attain age 60, (ii) the date I retire, or (iii) the first day of the month after I submit this completed Application to Pension Fund.

I elect for my Early Age Retirement Pension to be paid as follows (check one only):

☐ I elect to have the distribution direct deposited to my bank account. Complete and enclose with this Application an RCA Bank Information/Change of Payment Distribution Form.

☐ I elect to have the distribution paid to me by cheque. Distributions will be mailed to my home address as set forth in Section I.

IV. MEMBER CERTIFICATION AND SIGNATURE

By signing this Application, I make the following certifications:

- I certify that the information provided on this Application is accurate. I agree that I will timely notify Pension Fund of any changes to the information provided on this Application.
- I understand that, unless already on file with Pension Fund, I am required to provide with this Application a copy of my birth certificate, my spouse's birth certificate, and/or my marriage certificate or statutory declaration of common law union, as applicable, **as well as a copy of my passport, driver's license, government issued identification card, or national identity card.**
- I understand that the personal information provided on this Application will be used by Pension Fund to process my election and to provide member services to me under the RCA.

- I understand that my Early Age Retirement Pension reflects a reduction in the Age Retirement Pension for each full month that commencement of benefits precedes my 65th birthday. I further understand that my election of an Early Age Retirement Pension does not affect any death benefits under the RCA, including the Surviving Spouse Pension.
- If I elected to have my Early Age Retirement Pension direct deposited to my bank under Section III, I understand that I am required to provide a completed RCA Bank Information/Change of Payment Distribution Form with this Application.
- I certify that I have retired from employment within the meaning of the RCA by satisfying one of the following requirements:
 - I have completely and permanently severed employment with my Employer and all entities, including churches, colleges, agencies, units or other organizations which directly or indirectly serve the Disciples of Christ, and with any other organization that is eligible to participate in the RCA, with no anticipation of future service.
 - I am a minister and I have permanently severed employment with the Employer for which I was performing ministerial services with no anticipation of future service.
 - The level of my bona fide services to my Employer has permanently decreased to less than 50% of the average level of my bona fide services to my Employer over the immediately preceding 36 month period.

Member Signature _____ **Date** ____/____/____

V. EMPLOYER CERTIFICATION AND SIGNATURE

This certification is required only if the member is retiring from active service. I certify that I am authorized to sign this Application for Early Age Retirement Pension on behalf of the Employer of the member. I further certify that on ____/____/____, either (i) the member will or has completely and permanently severed employment with the Employer and there is no written or unwritten agreement or understanding that the member will be reemployed by the Employer at any time, or (ii) the level of the member's bona fide services to the Employer will or has permanently decreased to less than 50% of the average level of the member's bona fide services to the Employer over the immediately preceding 36 month period.

Employer Representative Signature _____ **Date** ____/____/____

Printed Name _____

Title _____

VI. PENSION FUND AUTHORIZATION

The former Employer has confirmed that the member severed employment or reduced hours, if applicable, on ____/____/____ and/or, with respect to a minister, the Regional Minister has confirmed that the member is no longer in active ministry with any employer eligible to participate in the RCA.

Pension Fund Representative Signature _____ **Date** ____/____/____

Printed Name _____

Pension Fund of the Christian Church

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